

ROSSELL INDIA LIMITED



Annexure R

The capital evolution details of the Transferee Company is given hereunder:

Name of the Company: **Rossell India Limited**

A. Equity Share Capital

| Date of Issue | No. of shares issued | Issue Price (Rs.) <i>[Face Value]</i> | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|--|--|-----------------------------------|---|
| 10.06.1994 | 800 | 10 | Subscriber to Memorandum & Articles | 800 | Listed |
| 25.11.1995 | 30,35,717 | 10 | Scheme of Arrangement with Rossell Industries Ltd. as approved by the Hon'ble Calcutta High Court | 30,36,517 | Listed |
| 28.10.1997 | 15,00,000 | 10 | Preferential allotment to Promoter Group | 45,36,517 | Listed |
| 28.03.2007 | 17,77,778 | 10 | Upon Conversion of Preference Shares into Equity Shares. The Preference Shares were issued and allotted on Preferential basis to Promoter Group. | 63,14,295 | Listed |
| 05.12.2008 | 10,25,000 | 10 | Preferential allotment to Foreign Institutional Investors (FIIs) | 73,39,295 | Listed |
| Total | 73,39,295 | | | | |





CONTINUATION


Note: In terms of an Ordinary Resolution passed by the Members of the Company by way of Postal Ballot on 21st December, 2010, each Equity Share of Rs. 10 each in the Company was sub-divided into 5 Equity Shares of Rs. 2 each

Total Equity Share Capital: INR 7,33,92,950 comprising of 3,66,96,475 Equity shares of Rs. 2 each

B. Compulsorily Convertible Preference Shares

| Date of Issue | No. of shares issued | Issue Price (Rs.) (face value) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-----------------------------------|--|-----------------------------------|---|
| 27.06.2022 | 10,00,000 | 10 | Preferential allotment to Promoter Group | 10,00,000 | Unlisted |
| Total | 10,00,000 | | | | |

For Rossell India Limited


Nirmal Kumar Khurana
Company Secretary



Place: Kolkata

Date: 21st July, 2022

BMG Enterprises Ltd.

1st Floor, DCM Building, 16 Barakhamba Road, New Delhi – 110001
Phone No.: 011-23713544-3262; E-mail ID: bmgenterprises2018@gmail.com

Scheme of Amalgamation

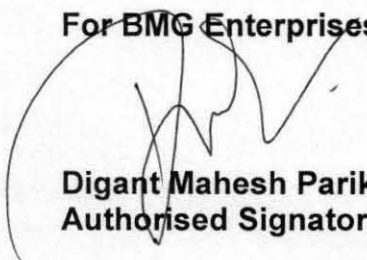
Transferor Company – BMG Enterprises Limited, An unlisted Public Limited Company
Transferee Company – Rossell India Limited, A Listed Public Limited Company

The capital evolution details of the **Transferor Company** is given hereunder:

Name of the Company: **BMG Enterprises Limited**

| Date of allotment | No. of shares allotted | Issue Price (Rs.) (face value) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|-------------------|------------------------|-----------------------------------|--|-----------------------------------|---|
| 06.06.1978 | 20 | 100 | Subscription Money to MOA & AOA | 20 | Unlisted |
| 20.09.1978 | 6,090 | 100 | Further Offer | 6,110 | Unlisted |
| 11.06.1979 | 6,134 | 100 | Further Offer | 12,244 | Unlisted |
| 03.12.1979 | 3,866 | 100 | Further Offer | 16,110 | Unlisted |
| 05.09.1980 | 18,006 | 100 | Further Offer | 34,116 | Unlisted |
| 15.09.1980 | 10 | 100 | Further Offer | 34,126 | Unlisted |
| 29.10.1980 | 7,040 | 100 | Further Offer | 41,166 | Unlisted |
| 29.11.1980 | 5,000 | 100 | Further Offer | 46,166 | Unlisted |
| 16.07.1191 | 35,260 | 100 | Further Offer | 81,426 | Unlisted |
| 14.01.1992 | 7,040 | 100 | Further Offer | 88,466 | Unlisted |
| 14.07.1992 | 3,866 | 100 | Further Offer | 92,332 | Unlisted |

For BMG Enterprises Limited


Digant Mahesh Parikh
Authorised Signatory



Place: Kolkata
Date: 21st July, 2022

CIN: U51909DL1978PLC009050